

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24587

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$4,750,000.00

DATE OF ISSUE: May 15, 2004

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,  
including a new elementary school on the Dillingham Road site

Rate of Interest	Amount	Maturity
4.000%	\$ 1,000,000.00	03/01/2005
3.000%	225,000.00	03/01/2006
3.250%	250,000.00	03/01/2007
3.500%	250,000.00	03/01/2008
3.750%	275,000.00	03/01/2009
4.000%	300,000.00	03/01/2010
4.000%	325,000.00	03/01/2011
5.000%	350,000.00	03/01/2012
5.000%	400,000.00	03/01/2013
5.000%	425,000.00	03/01/2014
4.250%	450,000.00	03/01/2015
4.300%	500,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,813,139.25

INTEREST RATE: 4.1267%

ASSESSED VALUATION: \$148,439,131

INDEBTEDNESS: (Including this issue) \$22,224,835.70

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004 and second newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,750 No...760

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable